

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31 / 05 / 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

SmarTone Telecommunications Holdings Limited

Date Submitted

3 June 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00315 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |
| Increase/(decrease)                 | <u>0</u>               |                                  | <u>HK\$0</u>                                    |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month  
(*State currency*) :

HK\$200,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <u>1,129,776,530</u>   |     |                         |                                |
| Increase/ (decrease) during the month | <u>(2,359,000)</u>     |     |                         |                                |
| Balance at close of the month         | <u>1,127,417,530</u>   |     |                         |                                |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. <u>Share Option scheme</u><br><u>(02/11/2011)</u><br><u>Ordinary shares</u><br><i>(Note 1)</i>        | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>3,000,000</u>  |
| 2. _____<br>_____<br>_____<br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                         |                           |           |                            |          |  |   |
| 3. _____<br>_____<br>_____<br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                         |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | <u>0</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____                         | _____                           | _____  | _____                            | _____                                     | 0   | _____   |
| (Preference shares) _____                                | _____                           | _____  | _____                            | _____                                     | N/A   | _____   |
| (Other class) _____                                      | _____                           | _____  | _____                            | _____                                     | N/A   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ 0<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | 0  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares <u>Ordinary</u><br>repurchased (Note 1)<br><br>Cancellation date : (31/05/2019)<br>(dd/mm/yyyy)<br><br>EGM approval date: (30/10/2018)<br>(dd/mm/yyyy) | <u>(2,359,000)</u>   | <u>(2,187,500)</u>  |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
|  |   | Total E. (Ordinary shares) <u>(2,359,000)</u>                        |   |
|  |   | (Preference shares) _____  | <u>N/A</u>  |
|  |   | (Other class) _____  | <u>N/A</u>  |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>(2,359,000)</u> |
|   | (2) | <u>N/A</u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                    |



Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*