

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) : 31 / 03 / 2019					
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer SmarTone Telecommunications Holdings Limited  1 April 2019					
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00315</u>	Descrip	otion :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,00	0,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			0		HK\$0
Balance at close of the mon	th	2,00	0,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code :	Descrip	otion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month		

(State currency):

March 2019

HK\$200,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,121,231,304					
Increase/ (decrease) during the month	8,545,226					
Balance at close of the month	1,129,776,530		_			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option scheme (02/11/2011) 0 0 0 0 Ordinary shares 3,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	<u>are to be Listed</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	`					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	( / /	\				
(uu/IIIII/yyyy)	( / /	J				
		Total B	(Preferen	ary shares) ce shares)	N/A	<u>-</u>
			(0	other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u>—</u>					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		0	_
				ice shares) other class)	N/A N/A	
			()	, ii i ci ciass)	IN/ <i>P</i>	<u>\</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		-
2		
shares (Note 1)		-
3		
-		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Class of shares   State   State   State   Cd/mm/yyyy		her Movements  Type of Issue	III Issued Olia	аге Сарка						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue At price: State currency lssue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  2. Open offer At price: State currency lssue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares ( / / )  EGM approval date: ( / / )  State currency lssue and allotment ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Susue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )		71				_					
EGM approval date: (	1.	Rights issue	At price :		Issue and allotment	(	/	/	)		
Class of shares		·	·	currency	EGM approval date:	(	/	1	)		
State currency											
Class of shares   Currency   Class and allotment (						_					
Class of shares	2.	Open offer	At price :			(	/	/	)		
State   Issue and allotment   ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	1	)		
State   Issue and allotment   ( / / )											
Class of shares issuable (Note 1)   Sue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )						_					
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :			(	/	/	)		
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )   date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )   date : (dd/mm/yyyy)											_
date : (dd/mm/yyyy)  EGM approval date: ( / / )						_					
LOW approval date:	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares <u>Ordinary</u> issuable (Note 1)		
5.	Scrip dividend	At price :	State HK\$ currency 9.134	Issue and allotment date: (dd/mm/yyyy)	9)	
			·	EGM approval date: ( N/A (dd/mm/yyyy)	8,545,226	<u> </u>
				Class of sharesrepurchased (Note 1)	-	
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
				Class of sharesredeemed (Note 1)	-	
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of sharesissuable (Note 1)	-	
8.	Consideration issue	At price :	State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto the month issued thereto as at close of the month
	Class of shares	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinar	<u></u>
	` shares	s) <u>8,545,226</u>
	(Preference shares (Other class	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	8,545,226
	(2	, <u> </u>
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sh	hares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Share

## IV. Confirmations

issue publis	dereby confirm to the best knowledge, information and belief that, in relation to each of the securities d by the issuer during the month as set out in Part III which has not been previously disclosed in a return shed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, ar as applicable:
(Note	: 2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Mak Yau Hing
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.