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SmarTone Telecommunications Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00315)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 29 MARCH 2011 AND ADJUSTMENTS TO SHARE OPTIONS

All the resolutions proposed at the special general meeting of the Company held on 29 March 2011 have been duly passed.

Upon allotments of Bonus Shares under the Bonus Issue, adjustments will be made to the exercise price and the number of outstanding Share Options.

Reference is made to the announcement of SmarTone Telecommunications Holdings Limited (the "Company") dated 23 February 2011 (the "Announcement") and the circular of the Company dated 11 March 2011 (the "Circular"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

POLL RESULTS OF SPECIAL GENERAL MEETING

At the special general meeting ("SGM") of the Company held on 29 March 2011, all the proposed resolutions as set out in the notice of the SGM dated 11 March 2011 have been voted by way of poll.

As at the date of the SGM, the total number of issued shares in the Company was 512,940,428 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the SGM. There is no restriction on any Shareholders casting votes on any of the resolutions at the SGM.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The number of shares represented by votes for and against the respective resolutions at the SGM was as follows:-

	Ordinary Resolutions	No. of votes (%)	
		For	Against
1.	To approve the increase in the authorised share capital of the Company from HK\$100,000,000 to HK\$200,000,000.	430,346,107 (99.1694%)	3,604,202 (0.8306%)
2.	To approve the bonus issue of shares in the Company on the basis of one share for every existing share in issue.	433,950,309 (100.0000%)	0 (0.0000%)
3.	To grant a general mandate to the Board of Directors to allot and issue additional shares in the Company, not exceeding 20% of the aggregate nominal share capital of the Company in issue at the date of passing this resolution.	361,346,764 (83.2692%)	72,603,545 (16.7308%)
4.	To extend the general mandate granted to the Board of Directors to allot and issue shares by the addition of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company.	361,349,764 (83.2698%)	72,600,545 (16.7302%)
5.	To re-elect Mr. John Anthony Miller as Director.	356,317,702 (82.1103%)	77,632,607 (17.8897%)

As the required majority of votes were obtained, each of the above resolutions was duly passed as ordinary resolution.

ADJUSTMENTS TO SHARE OPTIONS

The Bonus Shares under the Bonus Issue will be allotted on 6 April 2011. Upon allotments of the Bonus Shares, adjustments will be made to the exercise price and the number of outstanding Share Options. Details of the adjustments are listed below:

Date of grant	Before adjustments		After adjustments	
	Exercise price per Share HK\$	Number of outstanding Share Options	Exercise price per Share HK\$	Number of outstanding Share Option
10 February 2003	9.290	1,200,000	4.645	2,400,000
10 February 2003	9.200	83,500	4.600	167,000
5 February 2004	9.000	2,480,000	4.500	4,960,000
		3,763,500		7,527,000

The Company's auditor, PricewaterhouseCoopers, has checked the arithmetic accuracy of the adjustments to the exercise price and the number of outstanding share options of the Company (referred to as "Adjustments" thereafter); agreed the formula used in the computation of "Adjustments" to the formula set out in the guidance dated 5 September 2005 issued by the Stock Exchange in respect of Main Board Listing Rule 17.03(13); and checked the "Adjustments" has not resulted in the issue of the Company's shares at less than its nominal value in accordance with Hong Kong Standard on Related Services 4400 "Engagements to Perform Agreed-Upon Procedures Regarding Financial Information" issued by Hong Kong Institute of Certified Public Accountants (the "HKICPA"). The procedures performed by PricewaterhouseCoopers did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the HKICPA and, consequently, no assurance has been expressed by PricewaterhouseCoopers on the "Adjustments".

By order of the Board
SmarTone Telecommunications Holdings Limited
Alvin Yau-hing Mak
Company Secretary

Hong Kong, 29 March 2011

As at the date of this announcement, Executive Directors of the Company are Mr. Douglas Li and Mr. Patrick Kai-lung Chan; Non-Executive Directors are Mr. Raymond Ping-luen Kwok, Mr. Wing-yui Cheung, Mr. David Norman Prince, Mr. Wing-chung Yung, Mr. Thomas Hon-wah Siu, Mr. Alfred Wing-kit Tsim and Mr. John Anthony Miller; Independent Non-Executive Directors are Dr. Eric Ka-cheung Li, JP, Mr. Leung-sing Ng, JP, Mr. Xiang-dong Yang and Mr. Eric Fock-kin Gan.